Personal Finance Professional/Personal Development Workshop (PFPDW)

November-December 2024

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| **Title** | **Description** | **Date** | **Marketing EBLAST Request** |
| **Part 1 - Budgeting and Money Management**  TED Course #: ACS FRP 2024-20  **CLPS AND CEUS are not available** | It's said that budgeting and money management are the financial roadmap to wealth, yet only 5% utilize these financial tools. Knowing where your funds are coming in and going out makes a difference. Join us for this virtual interactive session and learn ways to manage your money to grow wealth, not debt. | **Thursday, November 7th: 1000 -1130 EST**  **Registration will close in TED on October 31st, 2024** | Request Marketing Eblast with TED Course # be sent on **October 29th** |
| **Medicare and Medicaid**  TED Course #: ACS FRP 2025-01  **CLPS AND CEUS are not available** | What is Medicare and Medicaid?  What is required to qualify?  Who provides Medicare and Medicaid?  Who is eligible for both Medicare and Medicaid.  Join us with your questions for this interactive 90-minutes workshop. | **Tuesday, November 19th: 1300 -1430 EST**  **Registration will close in TED on November 12th, 2024** | Request Marketing Eblast with TED Course # be sent on **November 07th** |
| **Part 2 - Credit and Credit Management**  TED Course #: ACS FRP 2024-21  **CLPS AND CEUS are not available** | Every day, we make financial decisions, sometimes without considering how they will affect our credit, our lives, our families, our jobs, and our future. This interactive workshop will cover various topics related to credit reports and credit scores. With your participation, we'll discuss ways to manage credit more effectively. | **Thursday, November 21st: 1000 -1130 EST**  **Registration will close in TED November 14th, 2024** | Request Marketing Eblast with TED Course # be sent on **November 12th** |
| **Part 3 - Savings and Investing**  TED Course #: ACS FRP 2024-06  **CLPS AND CEUS are not available** | **Saving is a tool** that can be used to accomplish short, intermediate, or long-term goals.  Setting aside money to:   1. pay monthly bills 2. use as a down payment on a home 3. purchase a vehicle 4. paying off debt, etc.   **Establishing long-term investments** is another financial tool that builds a foundation geared toward retirement. As life and financial culture change, staying current with personal finance is essential. These 90 minutes of virtual training will cover savings, basic investing, financial "rules," and investment management. | **Tuesday, December 03rd: 1000 -1130 EST**    **Registration will close in TED November 26th, 2024** | Request Marketing Eblast with TED Course # be sent on **November 21st** |
| **Understanding Estate Planning**  TED Course #: ACS FRP 2023-19  **CLPS AND CEUS are not available** | What is Estate Planning? Why is Estate Planning important? How does Estate Planning work? Is Estate Planning necessary? What differences are there, if any, between Wills and Trusts? How many types of Trusts are there? What is the difference between a "Durable Power of Attorney’ and a “Health Care Directive"? Join us with your questions for this informative workshop. | **Thursday, December 5th: 1000 -1200 EST**  **Registration will close in TED on November 28th, 2024** | Request Marketing Eblast with TED Course # be sent on **November 26th** |
| **TSP Pre-Separation**  TED Course #: ACS FRP 2023-22  **CLPS AND CEUS are not available** | This course is designed to give late-career workers and anyone thinking of retirement, the tools to make smart decisions with their TSP savings. The agenda includes TSP distributions, death benefits, and other separation concerns regarding TSP accounts. Join us for this informative, interactive 2.5-hour workshop. | **Tuesday, December 10th: 0930 -1200 EST**  **Registration will close in TED on December 03rd, 2024** | Request Marketing Eblast with TED Course # be sent on **November 27th** |
| **TSP Early to Mid-Career**  TED Course #: ACS FRP 2023-21  **CLPS AND CEUS are not available** | This is an opportunity to understand the Thrift Saving Plan (TSP) and find the answers you've been looking for.  No matter where you are in your military or DoD career, you don't want to miss this workshop! Join us as the Training and Liaison Specialist from the Federal Retirement Thrift Investment Board (FETIB) provides another informative course on the TSP. | **Tuesday, December 17th: 0930 -1200 EST**  **Registration will close in TED on December 10th, 2024** | Request Marketing Eblast with TED Course # be sent on **December 05th** |
| **Tricare**  TED Course #: ACS FRP 2025-2  **CLPS AND CEUS are not available** | What is TRICARE?  What are the three types of TRICARE, and who qualifies? Is TRICARE free? If so, who is eligible?  We'll answer these questions and explain the changes that affect you and your family.  Join us with your questions for this informative 90-minute workshop. | **Thursday, December 19th: 1000 -1130 EST**  **Registration will close in TED on December 12th, 2024** | Request Marketing Eblast with TED Course # be sent on **December 7th** |